

THE GROUP'S FINANCIAL HIGHLIGHTS

ECONOMIC FIGURES (THSD EUROS)	2015	%	2014	%	2013	%
Revenue	705,601	100	632,184	100.0	560,151	100
Gross operating income	98,736	14.0	85,119	13.5	72,600	13.0
Operating income	90,558	12.8	80,663	12.8	64,171	11.5
Income before taxes	88,930	12.6	79,267	12.5	61,732	11.0
Group net income	56,748	8.0	47,909	7.6	34,449	6.2

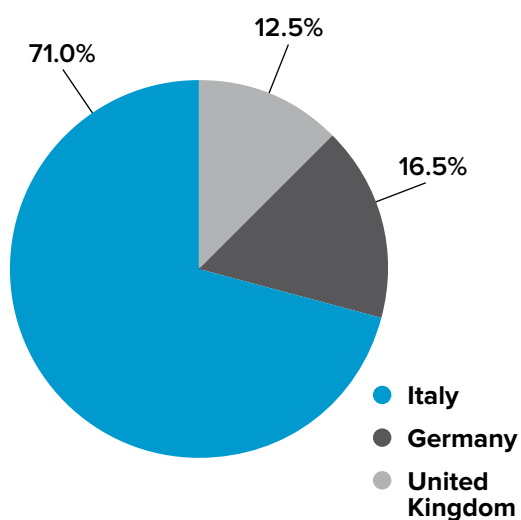
FINANCIAL FIGURES (THSD EUROS)	2015	2014	2013
Group shareholders' equity	295,425	251,908	211,808
Non-controlling interest	653	936	799
Total assets	700,745	616,712	549,531
Net working capital	162,566	134,341	124,373
Net invested capital	267,893	236,531	207,596
Cash flow	44,334	49,578	44,132
Net financial position	28,186	16,313	5,011

DATA PER SHARE	2015	2014	2013
Number of shares	9,352,857	9,352,857	9,307,857
Operating income per share	9.68	8.62	6.89
Net result per shares	6.07	5.12	3.70
Cash flow per share	4.74	5.30	4.74
Shareholders' equity per share	31.58	26.93	22.76

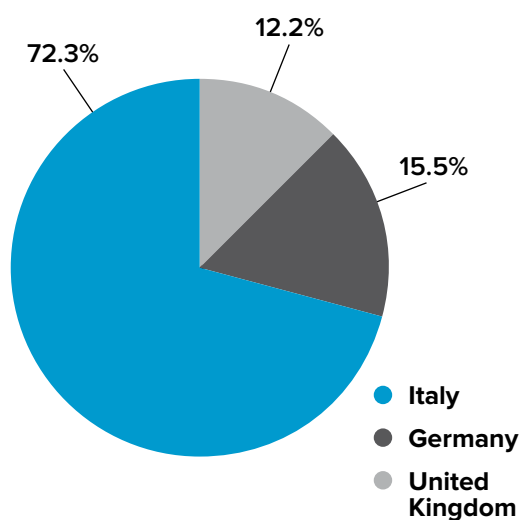
OTHER INFORMATION	2015	2014	2013
Number of employees	5,245	4,689	4,253

REVENUE BY GEOGRAPHICAL AREA

2015

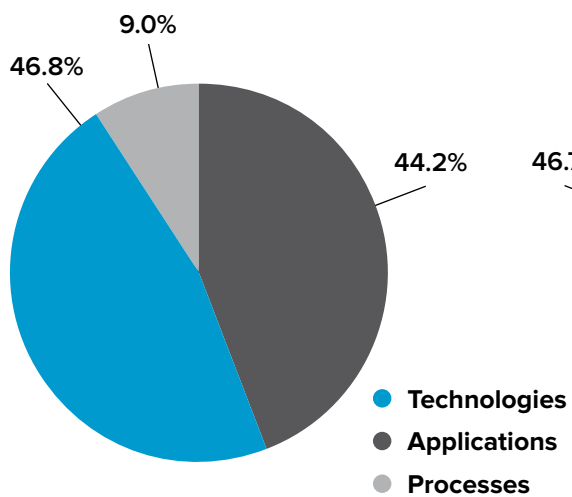


2014

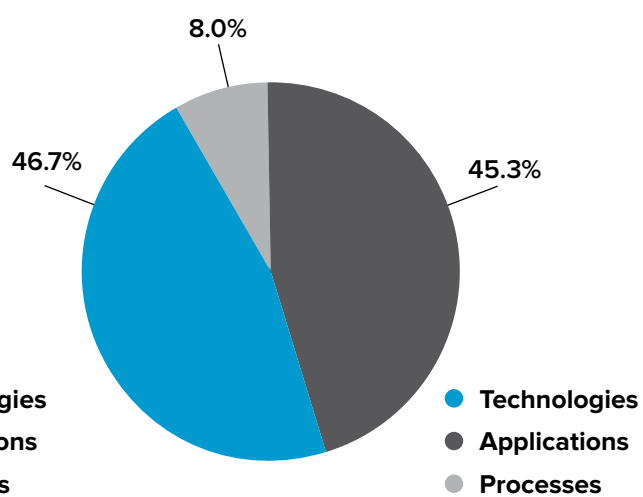


REVENUE BY BUSINESS LINES

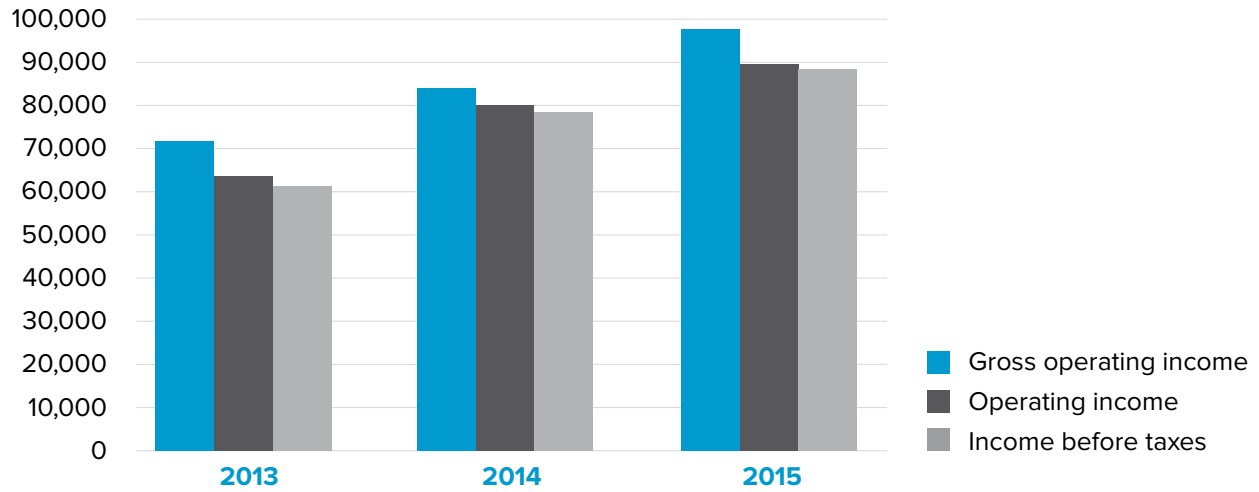
2015



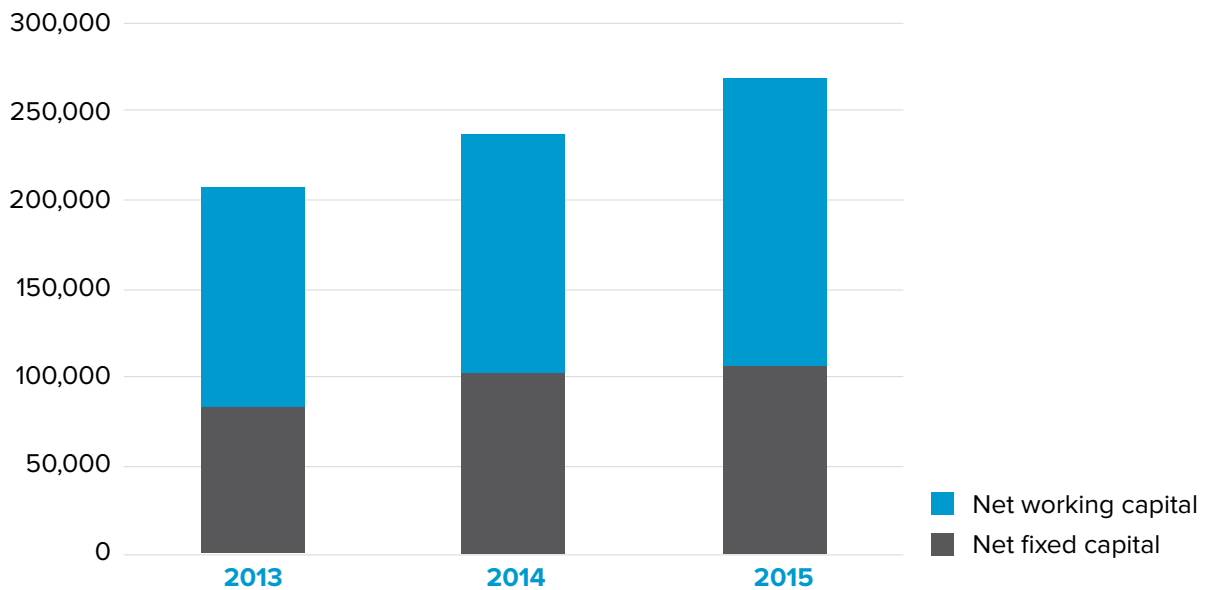
2014



TREND IN THE PRINCIPLE ECONOMIC INDICATORS (THOUSAND EUROS)



NET INVESTED CAPITAL (THOUSAND EUROS)



HUMAN RESOURCES
(NUMBER)

